

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 11
	:	
ZEN JV, LLC, <i>et al.</i> , <sup>1</sup>	:	Case No. 25-11195 (JKS)
	:	
Debtors.	:	(Jointly Administered)
	:	
	X	Re: Docket Nos. 28, 110, 194 & 205

**OMNIBUS NOTICE OF REVISED PROPOSED ORDERS  
APPROVING SALES OF DEBTORS' ASSETS**

1. **PLEASE TAKE NOTICE** that, on June 25, 2025, the above-captioned debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases filed the *Motion of Debtors for Entry of Orders (I) Authorizing and Approving (A) the Bidding Procedures for Sale of the Debtors’ Assets Free and Clear, (B) the Scheduling of an Auction and Sale Hearing, (C) the Form and Manner of Notice of Sales, Auctions, and Sale Hearings, (D) the Notice and Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, (E) the Designation of Stalking Horse Bidders, and (F) the Debtors’ Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (II) Authorizing Designation of Stalking Horse Bidders, and (III) Granting Related Relief*[Docket No. 28] (the “**Motion**”)<sup>2</sup> with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each debtor’s federal tax identification number (to the extent applicable), are: Zen JV, LLC (0225); Monster Worldwide LLC (6555); FastWeb, LLC; Monster Government Solutions, LLC (5762); Camaro Acquisition, LLC; CareerBuilder, LLC (6495); CareerBuilder Government Solutions LLC (6426); Luceo Solutions, LLC (4426); CareerBuilder France Holding LLC (9339); and Military Advantage LLC (9508). The Debtors’ address is 200 N LaSalle Street #900, Chicago, IL 60601.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to them in the Motion, the Bidding Procedures Order (as defined herein), or the Bidding Procedures (as defined herein), as applicable.

2. **PLEASE TAKE FURTHER NOTICE** that, on July 8, 2025, the Court entered the *Order (I) Authorizing and Approving (A) the Bidding Procedures for Sale of the Debtors' Assets Free and Clear, (B) the Scheduling of an Auction and Sale Hearing, (C) the Form and Manner of Notice of Sales, Auctions, and Sale Hearings, (D) the Notice and Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, (E) the Designation of Stalking Horse Bidders, and (F) the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (II) Authorizing Designation of Stalking Horse Bidders, and (III) Granting Related Relief* [Docket No. 110] (the “**Bidding Procedures Order**”), which, among other items, approved the bidding procedures attached thereto as Exhibit 1 (the “**Bidding Procedures**”).

3. **PLEASE TAKE FURTHER NOTICE** that, on July 17, 2025, the Debtors commenced the Auction for the Debtors' Assets at the New York office of their proposed counsel, Latham & Watkins LLP, and also via Zoom. The Debtors adjourned the Auction at the end of the day on July 17, 2025 before re-convening and closing the Auction on July 19, 2025.

4. **PLEASE TAKE FURTHER NOTICE** that, on July 19, 2025, the Debtors filed the *Notice of (I) Auction Transcript and (II) Successful and Backup Bids* [Docket No. 194] notifying parties-in-interest of the Successful Bidders and Backup Bidders for the Monster Media Assets, the Monster Government Assets and the Job Board Assets.

5. **PLEASE TAKE FURTHER NOTICE** that, on July 24, 2025, the Debtors filed the *Omnibus Notice of Proposed Orders Approving Sales of Debtors' Assets* [Docket No. 205] (the “**Proposed Sale Orders**”).

6. **PLEASE TAKE FURTHER NOTICE** that, the Debtors hereby file the revised proposed form of sale orders (the “**Revised Proposed Sale Orders**”), copies of which are attached

hereto as set forth in the below chart, along with a blackline comparison of the Revised Proposed Sale Orders against the Proposed Sale Orders:

<b>Successful Bidder</b>	<b>Exhibit of Revised Proposed Sale Order</b>	<b>Blackline</b>
Valnet US, Inc.	Exhibit 1	Exhibit 1-A
Sherrill-Lubinski, LLC & Eti-Net Inc. (Partner One Capital)	Exhibit 2	Exhibit 2-A
BOLD Holdings, LLC	Exhibit 3	Exhibit 3-A

7. **PLEASE TAKE FURTHER NOTICE** that, a hearing to consider entry of the Revised Proposed Sale Orders is scheduled for July 28, 2025 at 2:00 p.m. (ET) before The Honorable J. Kate Stickles, United States Bankruptcy Judge, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801.

Dated: July 28, 2025  
Wilmington, Delaware

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